

- Continued from previous page...
- In case of delay in receipt of any statutory approval, the SEBI may, if satisfied that delayed receipt of the requisite approvals was not due to any wilful default or neglect of the Acquirers or failure of the Acquirers to diligently pursue the application for the approval, grant extension of time for the purpose, subject to the Acquirers agreeing to pay interest to the shareholders as directed by the SEBI, in terms of regulation 18(11) of the SEBI (SAST) Regulations. Further, if delay occurs on account of wilful default by the Acquirers in obtaining the requisite approvals, regulation 17(9) of the SEBI (SAST) Regulations will also become applicable and the amount lying in the Escrow Account shall become liable to forfeiture.
 - No approval is required from any bank or financial institutions for this Offer.

VII. TENTATIVE SCHEDULE OF THE ACTIVITIES PERTAINING TO THE OFFER:

Activity	Date	Day
Public Announcement	08.09.2026	Tuesday
Publication of Detailed Public Statement in newspapers	16.09.2026	Wednesday
Submission of Detailed Public Statement to BSE, Target Company & SEBI	16.09.2026	Wednesday
Last date of filing draft letter of offer with SEBI	23.09.2026	Wednesday
Last date for a Competing offer	08.10.2026	Thursday
Receipt of comments from SEBI on draft letter of offer	15.10.2026	Thursday
Identified date*	19.10.2026	Monday
Date by which letter of offer be dispatched to the shareholders	27.10.2026	Tuesday
Last date for revising the Offer Price	30.10.2026	Friday
Comments from Committee of Independent Directors of Target Company	30.10.2026	Friday
Advertisement of Schedule of activities for open offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchange and Target Company	02.11.2026	Monday
Date of Opening of the Offer	03.11.2026	Tuesday
Date of Closure of the Offer	17.11.2026	Tuesday
Post Offer Advertisement	25.11.2026	Wednesday
Payment of consideration for the acquired shares	02.12.2026	Wednesday
Final report from Merchant Banker	09.12.2026	Wednesday

*Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of equity shares of the Target Company (except the Acquirers, Selling Company, Promoter and Promoter Group of Target Company) are eligible to participate in the Offer any time before the closure of the Offer.

VIII. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON RECEIPT OF LETTER OF OFFER:

- All owners of Equity Shares (except the Acquirers, Selling Company, Promoter and Promoter Group of Target Company) whether holding Equity Shares in dematerialized form or physical form, registered or unregistered, are eligible to participate in the Offer any time before closure of the tendering period.

- There shall be no discrimination in the acceptance of locked-in and non-locked-in shares in the Offer. The residual lock-in period shall continue in the hands of the Acquirers. The shares to be acquired under the Offer must be free from all liens, charges and encumbrances and will be acquired together with the rights attached thereto.
- Persons who have acquired the Equity Shares of the Target Company but whose names do not appear in the register of members of the Target Company on the Identified Date or unregistered owners or those who have acquired the Equity Shares of the Target Company after the Identified Date or those who have not received the Letter of Offer, may also participate in this Offer.
- The Open Offer will be implemented by the Acquirers through the Stock Exchange Mechanism made available by the Stock Exchange in the form of a separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations and SEBI Circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 issued by SEBI and as amended by SEBI Circular CFD/DCR/2/CIR/P/2016/131 dated December 09, 2016 and as per further amendment vide SEBI Circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021.
- BSE Limited shall be the designated Stock Exchange for the purpose of tendering shares in the Open Offer.
- The Acquirers have appointed Allwin Securities Limited, Stock Broker for the open offer through whom the purchases and settlement of the Offer Shares tendered under the Open Offer shall be made. The contact details of the buying broker are as mentioned below:

Allwin Securities Limited
B-205/206 Ramji House, 30 Jambulwadi, Kalbadevi Road, Mumbai- 400002
Tel: +91-22-43446444
E-mail: allwinsec@gmail.com
Website: www.allwinsecurities.com
SEBI Registration No.: INZ000239635

- All the shareholders who desire to tender their equity shares under the Open Offer will have to intimate their respective stock brokers ("Selling Brokers") within the normal trading hours of the Secondary Market, during the Tendering period.
- A separate Acquisition Window will be provided by the stock exchange to facilitate placing of sell orders. All the shareholders who desire to tender their equity shares under the Open Offer will have to intimate their respective stock brokers ("Selling Brokers") within the normal trading hours of the Secondary Market, during the Tendering period. The Selling broker can enter orders for dematerialized as well as physical Equity shares.

- The Letter of Offer along with a form of acceptance cum acknowledgement would also be available at the SEBI website www.sebi.gov.in, and shareholders can also apply by downloading such forms from the said website.
 - No indemnity is needed from unregistered shareholders.
- IX. THE DETAILED PROCEDURE FOR TENDERING THE SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER**
- X. OTHER INFORMATION:**
- The Acquirers and the Target Company have not been prohibited by SEBI from dealing in the securities under directions issued pursuant to Section 11B or under any other regulations made under the SEBI Act.
 - The Acquirers have appointed Navigant Corporate Advisors Limited as Manager to the Offer pursuant to regulation 12 of the SEBI (SAST) Regulations.
 - The Acquirers have appointed Bigshare Services Private Limited, as Registrar to the Offer having office at Office No S6-2, 6th Floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093; Tel: +91-22-62638200 E-mail: openoffer@bigshareonline.com Website: www.bigshareonline.com SEBI Registration No.: INR00001385 Contact Person: Maruti Eate.
 - This Detailed Public Statement would also be available at SEBI's website www.sebi.gov.in
 - This Detailed Public Statement is being issued on behalf of the Acquirers by the Manager to the Offer i.e., M/s. Navigant Corporate Advisors Limited.
 - The Acquirers accept the full responsibility for the information contained in PA and DPS and also for the obligations of the Acquirers as laid down in the SEBI (SAST) Regulations, 2011 and subsequent amendments made thereof.

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS	
 <p>Navigant Reinventing Business</p>	NAVIGANT CORPORATE ADVISORS LIMITED 804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri (East), Mumbai - 400059. Tel No. +91 22 4120 4837 / 4973 5078 Email id: navigant@navigantcorp.com Website: www.navigantcorp.com SEBI Registration No: INM000012243 Contact person: Mr. Sarthak Vijlani
Place : Mumbai Date : September 15, 2026	


CAMLIN FINE SCIENCES LIMITED
CIN: L74100MH1993PLC075361
Registered Office: Floor 2 to 5, Building "In G. S. Point", C.S.T. Road, Kalina, Santacruz (East), Mumbai - 400 098, India.
Tel: 91-22-67001000; **Fax:** 91-22-28324404;
Email: secretarial@camlinfo.com; **Website:** www.camlinfo.com

POSTAL BALLOT NOTICE AND E-VOTING INFORMATION

NOTICE is hereby given that pursuant to the provisions of Sections 108 and 110 of the Companies Act, 2013 ("the Act") read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 ("the Rules"), Secretarial Standard-2 on General Meetings ("the SS-2"), read with various General Circulars issued by the Ministry of Corporate Affairs ("MCA Circulars"), Circulars issued by the Securities and Exchange Board of India ("SEBI Circulars"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and other applicable provisions of the Act, rules, regulations, circulars and notifications (including any statutory modification(s), clarification(s), substitution(s) or re-enactment(s) thereof for the time being in force), a special resolution for appointment of Mr. Atul Pradhan (DIN:00171022) as a Non-Executive Independent Director of the Company is proposed for approval of the Members of Camlin Fine Sciences Limited ("the Company") by way of Postal Ballot through Remote E-Voting i.e. Voting through Electronic Means only ("Remote e-Voting").

In compliance with the above-mentioned provisions and the MCA Circulars and SEBI Circulars, the Company has completed electronic dispatch of the Postal Ballot Notice along with the Explanatory Statement pertaining to the aforementioned resolution on Tuesday, September 15, 2026 to those Members whose names appear in the Register of Members / list of Beneficial Owners maintained by and email address registered with the Depositories / their depository participant / the Company's Registrar and Share Transfer Agents (MUF Intime India Private Limited) / the Company as at close of business hours on Friday, September 11, 2026 (i.e. Cut-Off Date).

The copy of the Postal Ballot Notice is also available on the Company's website at www.camlinfo.com, website of Stock Exchanges i.e., BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and on the website of National Securities Depository Limited ("NSDL") at <https://www.evoting.nsdl.com>.

Instructions for Remote E-Voting:

The Remote E-Voting will commence on Thursday, September 17, 2026 at 09:00 a.m. IST and will end on Friday, October 16, 2026 at 5:00 p.m. IST. Remote e-Voting will be blocked by NSDL immediately thereafter and will not be allowed beyond the said date and time.

Voting rights of a Member / Beneficial Owner (in case of electronic shareholding) shall be in proportion to his/her/its shareholding in the paid-up equity share capital of the Company as on the Cut-Off Date. Members whose names appear in the Register of Members / List of Beneficial Owners as on the Cut-Off Date shall only be considered eligible for the purpose of e-voting and those members would be able to cast their votes and convey their assent or dissent to the proposed resolution only through the Remote E-Voting process. Any person who is not a member as on the Cut-Off date should treat the Postal Ballot Notice for information purpose only.

Please note that there will be no dispatch of physical copies of Notices or Postal Ballot forms to the Members of the Company and no physical ballot forms will be accepted. Members are requested to carefully read the instructions in this Postal Ballot Notice and record their assent (FOR) or dissent (AGAINST) only through the Remote E-Voting process not later than 5:00 p.m. IST on Friday, October 16, 2026, in order to be eligible for being considered, failing which it will be strictly considered that no vote has been received from the Member.

Process for those Members whose email ids are not registered with the Depositories / their depository participant / the Company's Registrar and Share Transfer Agents / the Company:

To facilitate Members to receive this Postal Ballot Notice electronically and cast their vote electronically, the Company has made special arrangement with its Registrar and Share Transfer Agent, MUF Intime India Private Limited for registration of e-mail addresses. Eligible Members who have not registered their e-mail address are requested to register the same (i) with the Depository Participant(s) where they maintain their demat accounts, if the shares are held in electronic form, and (ii) Members holding shares in physical mode, who have not registered / updated their e-mail address with the Company, are requested to register / update their e-mail address by submitting Form ISR-1 (available on the website of the Company at www.camlinfo.com) duly filled and signed along with requisite supporting documents to MUF Intime India Private Limited ("Registrar and Share Transfer Agent") at C101, 247 Park, LBS Marg, Vikhroli West, Mumbai 400 083.

The Board of Directors of the Company has appointed Mr. J. H. Ranade, Partner failing which Mr. Sohan J. Ranade, Partner failing which Ms. Tejaswi Jogal, Partner of M/s. JHR & Associates as the Scrutinizer for conducting the e-voting process electronically in a fair and transparent manner.

The resolution, if approved, shall be deemed to have been passed on the last date of e-voting i.e., Friday, October 16, 2026. The results of the voting conducted through Postal Ballot (Remote E-Voting process) along with the Scrutinizer's Report will be announced by the Chairman or person authorized by the Chairman, on or before Sunday, October 18, 2026. The results will also be displayed on the website of the Company, www.camlinfo.com, under the Investors Relations and at the Registered Office of the Company, website of Stock Exchanges i.e., BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and on the website of NSDL at <https://www.evoting.nsdl.com>.

In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free no.: 022-4886 7000 or send a request at evoting@nsdl.com. In case of any grievances connected with the facility for voting by electronic means, please contact Ms. Sarita Mote, Assistant Manager, NSDL, at evoting@nsdl.com.

Members are requested to carefully read the notes set out in the Postal Ballot Notice and in particular, the manner of casting vote through Remote E-Voting.

For Camlin Fine Sciences Limited
Rahul Sawale
Company Secretary
& V. P. Legal
Place : Mumbai
Date : September 15, 2026
ICSI Membership No. A29314

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS

PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the DRHP and Draft Abridged Prospectus)



MAHARASHTRA OIL EXTRACTIONS LIMITED

Our Company was originally incorporated as 'Maharashtra Oil Extractions Limited' as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated November 21, 1995, issued by Registrar of Companies, Maharashtra at Bombay. Our Company was also issued a certificate for commencement of business on January 4, 1996, by the RoC. Subsequently, our Company was converted into a private limited company pursuant to a special resolution passed by our Shareholders on February 16, 1998, and the name of our Company was changed to 'Maharashtra Oil Extractions Private Limited' and consequently, a fresh certificate of incorporation was issued by the RoC on June 10, 1998. Subsequently, the name of our Company was changed to its present name i.e. 'Maharashtra Oil Extractions Limited' upon conversion of our Company into a public limited company pursuant to a special resolution passed by our Shareholders on December 28, 2024, and the fresh certificate of incorporation was issued by the Registrar of Companies, Central Processing Centre on March 10, 2025. For further details in relation to the changes in the name and registered office of our Company, see section titled "History and Certain Corporate Matters - Brief history of our Company, - and Changes in the registered office of our Company" on page 320 of the draft red herring prospectus dated September 13, 2026 (the "DRHP" or the "Draft Red Herring Prospectus").

Corporate Identity Number: U15140MH1995PLC094639
Registered and Corporate Office: E-140 MIDC, Awdhan, Dhule, Maharashtra - 424001, India
Contact person: Jyoti Shah, Company Secretary & Compliance Officer; **Telephone:** +91 2562 239888; **E-mail:** cs@moepl.com; **Website:** www.moepl.com;

OUR PROMOTERS: BASANTLAL SHANKARLAL AGRAWAL, MANOJ BASANTLAL AGRAWAL, VANDANA MANOJ AGRAWAL, SHAILENDRA BASANTLAL AGRAWAL, ALKESH BASANTLAL AGRAWAL, OMPRAKASH SHANKARLAL AGRAWAL, ASHOK SHANKARLAL AGRAWAL AND KASIM ABDUL SAMAD BALESARIA

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF MAHARASHTRA OIL EXTRACTIONS LIMITED (OUR "COMPANY" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE OF FACE ₹ 10 EACH VALUE OF EACH (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹ 3,700.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 21,428,571 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AGGREGATING UP TO ₹ [●] MILLION ("OFFERED SHARES") BY CERTAIN SHAREHOLDERS ("PROMOTER GROUP SELLING SHAREHOLDERS") (SUCH SALE, THE "OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). FOR A COMPLETE LIST OF SELLING SHAREHOLDERS, SEE "THE OFFER" ON PAGE 77 OF THE DRHP.

OUR COMPANY, IN CONSULTATION WITH THE BRLMs, MAY CONSIDER A PRE-IPO PLACEMENT PRIOR TO FILING OF RED HERRING PROSPECTUS OF EQUITY SHARES, AS MAY BE PERMITTED UNDER APPLICABLE LAW AGGREGATING UP TO ₹ 250.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMs. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS AND INTIMATED TO THE STOCK EXCHANGES WITHIN 24 HOURS OF SUCH PRE-IPO PLACEMENT, IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [●] MILLION (CONSTITUTING UP TO [●]% OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND NET OFFER SHALL CONSTITUTE [●]% AND [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY RESPECTIVELY. OUR COMPANY, IN CONSULTATION WITH BRLMs, MAY OFFER A DISCOUNT OF UP TO [●]% TO THE OFFER PRICE (EQUIVALENT TO ₹ [●] PER EQUITY SHARE) TO ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, EMPLOYEE DISCOUNT AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMs AND WILL BE ADVERTISED IN ALL EDITIONS OF THE [●], AN ENGLISH LANGUAGE NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION, ALL EDITIONS OF [●], A HINDI LANGUAGE NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION AND ALL EDITIONS OF [●], A MARATHI LANGUAGE DAILY NEWSPAPER WITH WIDE CIRCULATION (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of one Working Day, subject to the Bid / Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the change on the website of the BRLMs and at the terminals of the members of the Syndicate and by intimation to the Self-Certified Syndicate Banks ("SCSBs") and other Designated Intermediaries and Sponsor Bank(s) (defined hereinafter), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made in accordance with Regulation 6(1) of the SEBI ICDR Regulations, through the Book Building Process wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (such portion referred to as "QIB Portion"), provided that our Company in consultation with the BRLMs, may allocate up to 60% of the Net QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), out of which which 40% shall be reserved as under: (i) 33.33% for domestic Mutual Funds; and (ii) 6.67% for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds, at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. Any under-subscription in the reserved category specified in clause (i) above, may be allocated to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹ 1.00 million; and (b) two third of such portion shall be reserved for applicants with application size of more than ₹ 1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Investors in accordance with the SEBI (ICDR) Regulations, subject to valid Bids being received at or above the Offer Price and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price ("Retail Portion"). Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees (as defined hereinafter) bidding under the Employee Reservation Portion, subject to valid Bids being received from them at or above the Offer Price (net of Employee Discount, if any). All potential Bidders (except Anchor Investors) are required to mandatorily use the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID (in case of UPI Bidders using the UPI mechanism), in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank(s) under the UPI Mechanism, as applicable, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For further details, see section titled "Offer Procedure" on page 508 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares pursuant to the Offer and has filed the DRHP and Draft Abridged Prospectus dated September 13, 2026 with SEBI and the Stock Exchanges on September 13, 2026.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP and the Abridged Prospectus filed with Securities and Exchange Board of India ("SEBI") shall be made available to the public for comments, if any, for period of at least 21 days, from the date of publication of this public announcement by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the Equity Shares are proposed to be listed, the websites of the BRLMs, i.e. IDBI Capital Markets & Securities Limited at www.idbicapital.com, Dolat Finserv Private Limited at www.dolatfinserv.com, Elara Capital (India) Private Limited at www.elaracapital.com and the website of our Company at www.moepl.com. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Offer on or before 5:00 p.m., on the 21st day from the aforesaid date of publication of this public announcement in accordance with Regulation 26(2) of SEBI ICDR Regulations.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 26 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

For details of the main objects of the Company as contained in its memorandum of association, see "History and Certain Corporate Matters" on page 320 of the DRHP.

The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them see "Capital Structure" on page 107 of the DRHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
			
IDBI Capital Markets & Securities Limited 6th Floor, IDBI Tower, WTC Complex, Cuffe Parade, Mumbai - 400 005, Maharashtra, India Telephone: +91 22 4069 1953 E-mail: moel ipo@idbicapital.com Website: www.idbicapital.com Investor grievance e-mail: redressal@idbicapital.com Contact person: Himanshu Shekhar Jha / Sri Krishna Tapariya SEBI registration number: INM000010866	Dolat Finserv Private Limited 301-308, Bhagwati House, A-19, Veera Desai Road, Andheri West, Mumbai - 400058, Maharashtra, India Telephone: +91 22 6547 9700 E-mail: moel ipo@dolatfinserv.com Website: www.dolatfinserv.com Investor grievance e-mail: info@dolatfinserv.com Contact person: Rohan Gupta / Aniket Shah SEBI registration number: INM000012643	Elara Capital (India) Private Limited One International Center, Tower 3, 21st Floor, Senapati Bapat Marg, Elphinstone Road (West), Mumbai - 400013, Maharashtra, India Telephone: +91-22-6164 8599 E-mail: moel ipo@elaracapital.com Website: www.elaracapital.com Investor grievance e-mail: mb.investorgrievances@elaracapital.com Contact person: Astha Daga SEBI registration number: INM000011104	MUFG Intime India Private Limited (formerly Link Intime India Private Limited) C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India E-mail: maharashtraoil ipo@inpm.mufg.com Investor grievance e-mail: maharashtraoil ipo@inpm.mufg.com Contact person: Shanti Gopalkrishnan Website: www.inpm.mufg.com SEBI registration number: INR000004058
COMPANY SECRETARY AND COMPLIANCE OFFICER Jyoti Shah, MAHARASHTRA OIL EXTRACTIONS LIMITED E-140 MIDC, Awdhan, Dhule, Maharashtra - 424001, India; Telephone: +91 2562 239888; E-mail: cs@moepl.com; Website: www.moepl.com;			

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: Dhule, Maharashtra
Date : September 15, 2026

MAHARASHTRA OIL EXTRACTIONS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP and Abridged Prospectus dated September 13, 2026 with SEBI and the Stock Exchanges on September 13, 2026. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, on the websites of the BRLMs, i.e. IDBI Capital Markets & Securities Limited at www.idbicapital.com, Dolat Finserv Private Limited at www.dolatfinserv.com, Elara Capital (India) Private Limited at www.elaracapital.com and the website of our Company at www.moepl.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 26 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including India. The Equity Shares offered in the Offer have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") and shall not be offered or sold within the United States. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.

नई दिल्ली

AXIS BANK LTD.
टिबल एक्सेल सेंटर, एक्सिस बैंक लिमिटेड, एक्सिस हाउस, टावर डी-2,
दूसरी मंजिल, 1-14, सेक्टर-128, मोरछा एक्सप्रेसवे, जेपी वीस विहाल नगर,
नोएडा (एनएच)-201301

एक्सिस बैंक लिमिटेड, हिमाचल हाउस, अपर गार्डन फ्लोर तथा प्रथम तल, कर्तव्या मंत्री मार्ग, कनाट प्लेस, नई दिल्ली-110001। **कॉर्पोरेट कार्यालय** : ब्लॉक-बी, बॉम्बे इडगम निम्स कम्पाउंड, पांडुरंग बुकवर्क मार्ग, नई मुम्बई- 400 025, **पंजीकृत कार्यालय** : त्रिजुल, तीसरी मंजिल, समोसबस् मंदिर के सामने, लॉ गार्डन, एलिफैंटविज, अहमदाबाद-380006

मॉंग सूचना

जबकि, नीचे उल्लेखित ऋणधारकों / सह-ऋणधारकों / गारंटियों / बंधककर्ताओं ने एक्सिस बैंक लिमिटेड से वित्तीय सहायता प्राप्त की थी। हम कथन करते हैं कि वित्तीय सहायता प्राप्त करने के बावजूद, ऋणधारकों / गारंटियों / बंधककर्ताओं ने देय तिथियों के अनुसार व्याज तथा मूलधन की अदायगी में सख्त निष्पत्ति व्यक्तित्व किया है। भारतीय रिजर्व बैंक द्वारा जारी दिशानिर्देशों / मार्गदर्शिकाओं के अनुसार जिनके नीचे उल्लेखित संबंधित तिथियों पर रॉ-निष्पत्तिपरि परिपक्वता के रूप में वर्गीकृत किया गया है। इससे परिणामस्वरूप वित्तीय आसितियों का प्रतिप्रभुत्व अधिकारी और पुनर्गठन तथा प्रभुत्व हित प्रवर्तन अधिनियम, 2002 के अंतर्गत एक्सिस बैंक लिमिटेड के प्राधिकृत अधिकारी ने प्रतिप्रभु हित (प्रवर्तन) नियमावली, 2002 के नियम 3 के साथ पड़ते हुए 13(12) के अंतर्गत प्रवत शक्तियों का प्रयोग करते हुए, सरफेसी अधिनियम, 2002 की धारा 13(2) के अंतर्गत नीचे उल्लेखित संबंधित तिथियों पर मॉंग सूचनाएं जारी करके निम्नालिखित ऋणधारकों / गारंटियों / बंधककर्ताओं से सूचनाओं में उल्लेखित राशि की प्राप्ति की तिथि से 60 दिनों के भीतर, सूचनाओं में उल्लेखित राशि पर अनुबोधालेक दर पर आय के बचत तथा आकारिक व्यय, लागत, प्रभार आदि संचित भुगतान करने का आह्वाहन किया था। उनके अतिम आता पाते पर मेजी गई सूचनाएं विना तामीन हुए बापस आ गई हैं, अतः सार्वजनिक सूचना के माध्यम से उन्हें उकते बाप में सूचित किया जाता है।

क्र.सं.	ऋणधारक / सह-ऋणधारक / गारंटर का नाम	1) एनपीए	2) मॉंग सूचना तिथि	3) सूचना तिथि के अनुसार प्रभुत्व प्राप्त की तिथि (रु)	4) वकील का सूचना तिथि (रु)
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1	(1) मैसर्स प्रिंका एंटरप्राइजेज (ऋणधारक) मोरारचंदर श्री विशाल कपूर के नाम से, 203डी रोड, लहसपुर, सीतापुर, जिला हरदोय, उत्तर प्रदेश-261151। (2) श्री विशाल कपूर (सह-ऋणधारक), बहादुरपुर ग्राम में स्थित बहादुरपुर रामजीपुरा कुटुंबी, अजयगढ़ जेम्नाग, उत्तर प्रदेश-276201। (3) श्री चतुर्वर्ग राय (गारंटर), बहादुरपुर, गौतम बुद्ध नगर, उत्तर प्रदेश-261151। (4) सुशी प्रिंका कपूर (सह-ऋणधारक / गारंटर), 309, बुनियादपुर, सीतापुर, उत्तर प्रदेश-261001।	(1) 05/06/2026 (2) 20/07/2026 (3) 04/08/2026 (4) 60,00,00,00,00
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प्रतिप्रभु परिपक्वताओं का संघटि पता -एरिना एक्सेल खुर्म नगर (विकास बाग), वार्ड संकर पुरा, लखनऊ-226022 में स्थित मूखंड संख्या 6 तथा 17वीं, खसरा संख्या 23 मित. में स्थित तीसरी मंजिल का प्लेट नं. 107, कुल क्षेत्रफल 83.643 वर्ग मीटर, फ्लोरि जेपी विशाल कपूर के नाम पर है, साथ ही उस पर बने सभी मयन तथा संरचनाएं, फिक्स्चर, फिटिंग तथा भूमि से बचे या भूमि से जुड़ी किसी भी चीज से बचे सभी संबंध तथा मशीनरी, वर्तमान तथा भावी दोनों। सीमाएँ - पूर्व - खुला आकार, पश्चिम - अन्य मकान, उत्तर - प्लेट नं. 106, दक्षिण - अन्य मकान।

2	(1) मैसर्स हाइटेक अभिनव नरेश ऑयल मिल (अभिनव) मोरारचंदर श्री अजयश राय के मध्यम से, बहादुरपुर, लालगंज, अजयगढ़, उत्तर प्रदेश-276201। (2) श्री अजयश राय (मोरारचंदर / गारंटर / सह-अभिनव), बहादुरपुर ग्राम में स्थित बहादुरपुर रामजीपुरा कुटुंबी, अजयगढ़ जेम्नाग, उत्तर प्रदेश-276201। (3) श्री चतुर्वर्ग राय (गारंटर), बहादुरपुर, गौतम बुद्ध नगर, उत्तर प्रदेश-276201। (4) श्री हरदोय राय (गारंटर), कनरा संख्या 208, तीसरी मंजिल, लक्ष्मी निवास बिडिग, वल्लभ नगर कोपरली रोड बायीं, वल्लभा, गुजरात-396191।	(1) 01/07/2026 (2) 20/07/2026 (3) 12/7,73,038.42 (4) 1,25,00,00,00,00
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प्रतिप्रभु परिपक्वताओं का संघटि पता - मौजा बहादुरपुर, परगना देवगंज, तहसील लालगंज, जिला अजयगढ़, उत्तर प्रदेश-276001 में स्थित प्लॉट /खसरा संख्या 166 के वे सभी टुकड़े या मूखंड, कुल क्षेत्रफल 0.2320 हेक्टेयर, जिन्हके सस्ती श्री इंदरनी राय तथा उत्तरांग राय हैं, साथ ही उस पर बने सभी मयन तथा संरचनाएं, फिक्स्चर, फिटिंग तथा भूमि से बचे या भूमि से जुड़ी किसी भी चीज से बचे सभी संबंध तथा मशीनरी, वर्तमान तथा भावी दोनों। सीमाएँ - पूर्व - राजेश पश्चिम - अन्य मार्ग बहादुरपुर से छावनी, उत्तर - बीवल की भूमि, दक्षिण - राजेश ग्राम हलेपुर की सीमा।

3	(1) मैसर्स स्टार पेरर्स , मकान संख्या 287 तावली, मुजफ्फरनगर, उत्तर प्रदेश, मुजफ्फरनगर के पास, मुजफ्फरनगर, पिन : 251318। (2) फरान, मकान संख्या 287 तावली, मुजफ्फरनगर, उत्तर प्रदेश, मुजफ्फरनगर के पास, मुजफ्फरनगर, पिन : 251318। (3) तुलुवा, मकान संख्या 287 तावली, मुजफ्फरनगर, उत्तर प्रदेश, मुजफ्फरनगर के पास, मुजफ्फरनगर, पिन : 251318। (4) लसनीन, मकान संख्या 287 तावली, मुजफ्फरनगर, उत्तर प्रदेश, मुजफ्फरनगर के पास, मुजफ्फरनगर, पिन : 251318।	(1) 05/11/2025 (2) 04/07/2026 (3) 1,03,89,882.16 (4) 1,20,00,00,00,00
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प्रतिप्रभु परिपक्वताओं का संघटि पता - 1 ग्राम तावली, परगना बकरा, तहसील सदर, जिला मुजफ्फरनगर में खसरा संख्या 257 / 1 तथा 996 / 99 में स्थित आवासीय संघटि के वे सभी टुकड़े या मूखंड, कुल क्षेत्रफल 82.2 वर्ग मीटर, साथ ही उस पर बने सभी मयन तथा संरचनाएं, फिक्स्चर, फिटिंग तथा भूमि से बचे या भूमि से जुड़ी किसी भी चीज से बचे सभी संबंध तथा मशीनरी, वर्तमान तथा भावी दोनों। सीमाएँ - पूर्व - खुला का मकान, पश्चिम - सरात में रेल स्टेशन, उत्तर - काजू का मकान, दक्षिण - आशिरा का मकान।

संघटि संख्या 2 - ग्राम तावली, परगना बकरा, तहसील सदर, जिला मुजफ्फरनगर में खसरा संख्या 257 / 1 तथा 996 / 99 में स्थित आवासीय संघटि के वे सभी टुकड़े या मूखंड, कुल क्षेत्रफल 93.18 वर्ग मीटर, साथ ही उस पर बने सभी मयन तथा संरचनाएं, फिक्स्चर, फिटिंग तथा भूमि से बचे या भूमि से जुड़ी किसी भी चीज से बचे सभी संबंध तथा मशीनरी, वर्तमान तथा भावी दोनों। सीमाएँ - पूर्व - गली संख्या 8, पश्चिम - लसनीन का मकान, उत्तर - रसई अहमद, दक्षिण - बजिंद।

4	(1) शेजी मोहाल एंड इलेक्ट्रॉनिक स्टोर (ऋणधारक) , निवासपुर विहावा बाजपुर, बाजपुर रोड, स्वार, रामपुर-244924। (2) श्री अब्दुल बालित (मोरारचंदर / ऋणधारक), मकान संख्या 2, ग्राम अमालपुर, सिव नगर, रामपुर, जिला स्वार, उत्तर प्रदेश-244924। (3) अब्दुल कोदिर (गारंटर), मकान संख्या 2, ग्राम अमालपुर, सिव नगर, रामपुर, जिला स्वार, उत्तर प्रदेश-244924।	(1) 15/08/2026 (2) 06/07/2026 (3) 33,36,179.00 (4) 40,00,00,00,00
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प्रतिप्रभु परिपक्वताओं का संघटि पता - ग्राम चक, स्वार, तहसील स्वार, जिला रामपुर, उत्तर प्रदेश में खसरा संख्या 59, क्षेत्रफल 0.101 हेक्टेयर का 1 / 12 भाग या 1 प्लॉट में स्थित आवासीय संघटि के वे सभी टुकड़े या मूखंड, साथ ही उस पर बने सभी मयन तथा संरचनाएं, फिक्स्चर, फिटिंग तथा भूमि से बचे या भूमि से जुड़ी किसी भी चीज से बचे सभी संबंध तथा मशीनरी, वर्तमान तथा भावी दोनों। सीमाएँ - पूर्व - खार बाजपुर मार्ग, पश्चिम - दाताओं की संपत्ति, उत्तर - जमीन अहमद की संपत्ति, दक्षिण - किरतवली की दुकान।

5	(1) मैसर्स गुरिणी एंटरप्राइजेज (ऋणधारक) , डीएनओ 47, पुत्र नाक नगर, दिल्ली रोड, मेरठ, उत्तर प्रदेश-250002। (2) श्री संदीप कुमार, जिला मेरठ, उत्तर प्रदेश-250002। (3) श्री मनसरोवर गाँव नं. 1, दिल्ली रोड, मेरठ, उत्तर प्रदेश-250002। (4) श्रीमती संदेश कुमारी (गारंटर), प्लॉट संख्या 11, मनसरोवर गाँव नं. 1, दिल्ली रोड, मेरठ, उत्तर प्रदेश-250002।	(1) 28/12/2025 (2) 07/07/2026 (3) 27,79,81,50 (4) 33,00,00,00,00
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प्रतिप्रभु परिपक्वताओं का संघटि पता - 1 खसरा संख्या 123, मोहाकपुर, मेरठ, उत्तर प्रदेश पर स्थित गार्डन फ्लोर, मानसरोवर गार्डन, प्लेट संख्या 14 में स्थित आवासीय संघटि के वे सभी टुकड़े या मूखंड, कुल क्षेत्रफल 114.4 वर्ग मीटर, साथ ही उस पर बने सभी मयन तथा संरचनाएं, फिक्स्चर, फिटिंग तथा भूमि से बचे या भूमि से जुड़ी किसी भी चीज से बचे सभी संबंध तथा मशीनरी, वर्तमान तथा भावी दोनों। सीमाएँ - पूर्व - नगर, पश्चिम - धनद का मकान, उत्तर - अन्य की कॉलोनी, दक्षिण - 20-0' फीट चौड़ा रास्ता, पश्चिम - 40-0' फीट चौड़ा रास्ता।

संघटि संख्या 2 - संघटि संख्या 47, पुत्र नाक नगर, दिल्ली रोड, मेरठ, उत्तर प्रदेश-250002 में स्थित आवासीय संघटि के वे सभी टुकड़े या मूखंड, कुल क्षेत्रफल 126.56 वर्ग फीट, साथ ही उस पर बने सभी मयन तथा संरचनाएं, फिक्स्चर, फिटिंग तथा भूमि से बचे या भूमि से जुड़ी किसी भी चीज से बचे सभी संबंध तथा मशीनरी, वर्तमान तथा भावी दोनों। सीमाएँ - पूर्व - गली संख्या 8, पश्चिम - धनद का मकान, उत्तर - अन्य की कॉलोनी, दक्षिण - 20-0' फीट चौड़ा रास्ता।

6	(1) मैसर्स गुरिणी एंटरप्राइजेज (ऋणधारक) , मोरारचंदर श्रीमती सुनील कुमार के मध्यम से, 580, सिव नगर नई बस्ती, मसानपुर, रातपुर का, कानपुर नगर, उत्तर प्रदेश-208019। यह भी पता : मैसर्स गुरिणी एंटरप्राइजेज, मोरारचंदर श्री सुनील कुमार के मध्यम से, प्लॉट संख्या 88, सारनपुर नगर, कल्याणपुर जिला नगर, रातपुर, कानपुर नगर, कानपुर-उत्तर प्रदेश-208019-ऋणधारक। (2) श्री सुनील कुमार (सह-ऋणधारक / बंधककर्ता / गारंटर), पुत्र श्री राम कुमार, 580, सिव नगर नई बस्ती, मसानपुर, रातपुर का, कानपुर नगर, उत्तर प्रदेश-208019। यह भी पता : श्री सुनील कुमार, 580, सिव नगर नई बस्ती, मसानपुर, रातपुर का, कानपुर नगर, उत्तर प्रदेश-208019। (3) श्री राम कुमार, पुत्र श्री रमेश्वर, 580, सिव नगर नई बस्ती, मसानपुर, रातपुर का, कानपुर नगर, उत्तर प्रदेश-208019। यह भी पता : श्री राम कुमार, पुत्र श्री रमेश्वर, 580, सिव नगर नई बस्ती, मसानपुर, रातपुर का, कानपुर नगर, उत्तर प्रदेश-208019।	(1) 05/10/2025 (2) 07/07/2026 (3) 90,79,74,50 (4) 1,00,00,00,00,00
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प्रतिप्रभु परिपक्वताओं का संघटि पता - 1 श्री सुनील कुमार के नाम पर स्थित नकास संख्या 8 / 421, अनार नगर, क्षेत्रफल 0.301 हेक्टेयर, 0 व्यापार, जिला कानपुर नगर, क्षेत्रफल 60.33 वर्ग मीटर, उत्तर प्रदेश के वे सभी टुकड़े या मूखंड। सीमाएँ - पूर्व - मकान संख्या 8 / 419, पश्चिम - मकान संख्या 8 / 422, उत्तर - 9.00 मीटर चौड़ा रास्ता, दक्षिण - मकान संख्या 4 / 411।

संघटि संख्या 2 - श्री राम कुमार के नाम पर स्थित अनार संख्या 580, मोहा-मसानपुर कानपुर नगर, जिला कानपुर नगर, क्षेत्रफल 60 वर्ग मीटर, उत्तर प्रदेश के वे सभी टुकड़े या मूखंड। सीमाएँ - पूर्व - 9.14 मीटर चौड़ा रास्ता, पश्चिम - दीनर मकान, उत्तर - ब्रैडा का मकान, पश्चिम - दीनर मकान।

7	(1) मैसर्स न्यू राजा कोल डियो (ऋणधारक) मोरारचंदर अजील खान के मध्यम से, मेरठर सैली, कंजाबाद, हार दाव के पास, कंजाबाद, उत्तर प्रदेश-225402। (2) अजील खान (मोरारचंदर / गारंटर / सह-अभिनव), मेरस न्यू राजा कोल डियो के मोरारचंदर, सिधियाग, अमेठी, उत्तर प्रदेश-227909। (3) अजील खान (गारंटर / सह-अभिनव), सली अजील खान, सिधियाग, अमेठी, उत्तर प्रदेश-227909।	(1) 22/06/2025 (2) 06/07/2026 (3) 44,34,308.13 (4) 1,00,00,00,00,00
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प्रतिप्रभु परिपक्वताओं का संघटि पता - ग्राम सिधियाग, परगना जमदीपुर, हजरील मुसलियारनगर, जिला नई दिल्ली में स्थित गार्डन प्लॉट 325 के वे सभी टुकड़े या मूखंड, जिन्हके क्षेत्रफल 0.115 हेक्टेयर हैं। सीमाएँ - पूर्व - चक मार्ग, पश्चिम - सिराज अहमद व अन्य का चक, उत्तर - मेनार, दक्षिण - अदरत अली व अन्य का चक।

8	(1) मैसर्स जया सेलस कोरपोरेशन (ऋणधारक) मोरारचंदर श्रीमती राज लाल राय के मध्यम से, यहां परिचालनस्थ : प्लॉट संख्या 1424, उत्तर कानपुर, सिधिल स्कुल के पास, कानपुर, उत्तर प्रदेश-208022 में संचालित। (2) श्रीमती जया, पत्नी राजेंद्र कुमार, निवासी मकान संख्या 18 ए/4, दबौली, थाना गोविंद नगर, उद्योग नगर, कानपुर, उत्तर प्रदेश-208022। (3) श्री राजेंद्र कुमार यादव, पुत्र सुंदर लाल यादव, निवासी मकान संख्या 18 ए/4, दबौली, थाना गोविंद नगर, उद्योग नगर, कानपुर, उत्तर प्रदेश-208022। (4) श्री सुंदर लाल, पुत्र शालीग्राम, निवासी मकान संख्या 18 ए/4, दबौली, थाना गोविंद नगर, उद्योग नगर, कानपुर, उत्तर प्रदेश-208022।	(1) 28/05/2026 (2) 07/07/2026 (3) 11,81,17,00,00 (4) 20,00,00,00,00
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प्रतिप्रभु परिपक्वताओं का संघटि पता - उप-पंजीकृत कार्यालय कानपुर नगर, उत्तर प्रदेश में दिनांक 27-12-2002 को बही संख्या 1, खंड संख्या 3958, पृष्ठ संख्या 231 से 252 पर क्रमांक संख्या 13921 के अंतर्गत श्री मूंग दास के पुत्र राज कुमार द्वारा श्री शालीग्राम के पुत्र सुंदर लाल यादव के पक्ष में निष्पादित दस्तावेज दिनांक 27.12.2002 के अनुसार ब्लॉक नंमल ताल लाल नगर, कानपुर, उत्तर प्रदेश में स्थित मकान संख्या 1424 (क्षेत्रफल 167.22 वर्ग मीटर) की आवासीय संघटि के वे सभी टुकड़े या मूखंड, उस पर बने मयन तथा संरचनाएं, फिक्स्चर, फिटिंग तथा भूमि से बचे या भूमि से जुड़ी किसी भी चीज से बचे सभी संबंध तथा मशीनरी, वर्तमान तथा भावी दोनों। सीमाएँ - पूर्व - मकान संख्या 1425, पश्चिम - मकान संख्या 1423, उत्तर - 30.48 मीटर चौड़ा रास्ता, दक्षिण - मकान संख्या 1419।

9	(1) विजय ट्रेडर्स (ऋणधारक) , 0. 0 चौखंडिया रोड मैंगलाग, लखीमपुर जिला खीरी, उत्तर प्रदेश-261505। (2) श्री मनीष कुमार गुप्ता (गारंटर), पुरानी बस्ती, तेलियाग के पास, मैंगलाग, खीरी, उत्तर प्रदेश-261505। (3) श्री शिवाजी गुप्ता (गारंटर / सह-ऋणधारक), ग्राम सादरियापुर, घोरट मैंगलाग, औरंगाबाद रोड, सादरियापुर, लखीमपुर, जिला खीरी, उत्तर प्रदेश-261505।	(1) 19/05/2026 (2) 20/07/2026 (3) 3,95,68,597.40 (4) 5,00,00,00,00,00
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प्रतिप्रभु परिपक्वताओं का संघटि पता - सदरपुर, परगना औरंगाबाद, तहसील मितौली, जिला खीरी में स्थित गार्डन संख्या 198 के वे सभी टुकड़े या मूखंड, कुल क्षेत्रफल 0.1865 हेक्टेयर, साथ ही उस पर बने सभी मयन तथा संरचनाएं, फिक्स्चर, फिटिंग तथा भूमि से बचे या भूमि से जुड़ी किसी भी चीज से बचे सभी संबंध तथा मशीनरी, वर्तमान तथा भावी दोनों। सीमाएँ - पूर्व - ज्वाकिता की विरासत की भूमि, पश्चिम - श्री राम की भूमि, उत्तर - पिपरी अजील को जौनन बाला मार्ग, दक्षिण - नगर लाल आदि की भूमि।

उपरोक्त परिपक्वताओं में, इस सूचना के प्रकाशन की तिथि से 60 दिनों के भीतर मजिस्ट्रेट के ब्याज द्वारा जारी प्रभारों के साथ उपाय उल्लेखित करारा राशि का भुगतान करने के लिए उपरोक्त ऋणधारकों, सह-ऋणधारकों तथा / या उनके गारंटियों (जहाँ भी लागू हो) को एक्स्चेंज सूचना दी जाती है, ऐसा न करने पर इस सूचना की तिथि के 60 दिन समाप्त होने के पश्चात प्रतिप्रभु परिपक्वताओं के विरुद्ध अग्रत के कदम उठाए जाएंगे, जिसमें वित्तीय आसितियों का प्रतिप्रभुत्व और पुनर्गठन तथा प्रभुत्व हित प्रवर्तन अधिनियम, 2002 की धारा 13(4) तथा उसके अंतर्गत लागू नियमों के अंतर्गत ऋणधारकों तथा बंधककर्ताओं की प्रतिप्रभु परिपक्वताओं का कब्जा लेना शामिल है। विशेष रूप से सरफेसी अधिनियम की धारा 13 की उप-धारा (ब) के प्रवधानों की ओर ध्यान आकर्षित किया जाता है, जिसके अंतर्गत आप केंवल सार्वजनिक मोलनीय हित, निष्पक्ष / कोर्टोरेन अमानिक करके या निजी समझौते द्वारा प्रतिप्रभु संघटि (संघटि) की किसी के लिए सूचना के प्रवधान की तिथि तक ही केक द्वारा दिए गए सभी उपाय, प्रभार तथा ब्याज के साथ कबया देवे राशि का पूरा भुगतान कर सकते हैं। कृपया यह भी ध्यान दें कि यदि सार्वजनिक मोलनीय हित, निष्पक्ष / कोर्टोरेन अमानिक करके या निजी समझौते द्वारा प्रतिप्रभु परिपक्वताओं की किसी के लिए सूचना के प्रकाशन से पहले बैंक द्वारा किए गए खर्चों, प्रभारों तथा व्ययों के साथ पूरा कबया राशि का भुगतान नहीं किया जाता है, तो आप प्रतिप्रभु संघटि (संघटि) को छुड़ाने (रद्दीन करने) के हकदार नहीं हो सकते हैं। कृपया ध्यान दें कि उक्त अधिनियम की धारा 13(1) के अंतर्गत, कोई भी ऋणधारक प्रतिप्रभु ऋणधारता की पूर्ण लिखित सन्मति के बिना, सूचना में सन्मति अमनी किसी भी प्रतिप्रभु परिपक्वता को तिथि : 16-09-2026, स्थान : नोएडा, उत्तर प्रदेश हस्ता / - प्राधिकृत अधिकारी, एक्सिस बैंक लिमिटेड

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मॉंग सूचना

प्रतिप्रभु हित (प्रवर्तन) क्रियावासी, 2002 ("क्रियावासी") के क्रियम 3 के अंतर्गत प्रवर्तित वित्तीय आसितियों का प्रतिप्रभुत्विक्रम और पुनर्गठन तथा प्रतिप्रभु हित प्रवर्तन अधिनियम, 2002 ("अधिनियम") की धारा 13(2) के अंतर्गत

नेशनल कंपनी लॉ ट्रिब्यूनल - अहमदाबाद द्वारा 24.03.2025 को जारी आदेश में दिनांक 11.03.2024 की अमलपत्रेशन (विवरण) योजना के तहत आदित्य बिड़ला कपिटल लिमिटेड और आदित्य बिड़ला कपिटल लिमिटेड के वित्त के परिणामस्वरूप, कोक स्वी गई संघटि के संबंध में आदित्य बिड़ला कपिटल लिमिटेड द्वारा शुरू की गई सभी सरफेसी कार्रवाईयां अमलपत्रेड कंपनी आदित्य बिड़ला कपिटल लिमिटेड को हस्तांतरित हो गई हैं।

तदनुसार, अहोहासकारी, आदित्य बिड़ला कपिटल लिमिटेड (एसीएल) के अधिकृत अधिकारी होने के नाते, अधिनियम की धारा 13(2) और नियम 3 के तहत प्रवत शक्तियों का प्रयोग करते हुए धारा 13(2) के तहत मॉंग सूचना जारी कर नीचे दिए गए उपायकारताओं को उक्त सूचना प्राप्त होने की तिथि से 60 दिनों के भीतर उल्लेखित राशि का भुगतान करने का आह्वान करते हैं। अहोहासकारी का मानना है कि उपायकारता मॉंग सूचना की तामीली से बच रहे हैं, इसलिए नियमों के अनुसार संघटि पर सूचना विपक्कर और सत्तमर एन में प्रकाशन के माध्यम से सूचना की तामीली जारी रहा है। नान सूचनाओं की सामग्री नीचे दी गई है।

उपरोक्त के संबंध में, उक्त उपायकारता / कानूनी शक्तियों / कानूनी प्रतिप्रभुताओं को एक बार फिर से सूचित किया जाता है कि वे कोसम (रु) में उल्लेखित तिथियों से देय ब्याज अन्य बज्जों और निष्पादित ऋण समझौते के अनुसार भुगतान की तिथि तक की राशि का भुगतान एसीएल को सूचना की तिथि से 60 दिनों के भीतर करेंगे। ऋण के पुनर्गठन की प्रतिप्रभुता के रूप में, निम्नालिखित अवल संघटि एसीएल के पास बंकी रही है।

क्र.सं.	उपायकारता(ओं) के नाम और पते	मॉंग सूचना की तिथि	अवल संघटि का विवरण
1	1. श्री कार्तिक त्यागी पुत्र श्री निरंज त्यागी, प्लेट नंबर एफ-1, प्रथम तल, प्लेट नंबर 63, ब्लॉक-डी, पटेल नगर-2, गांधियाबाद, उत्तर प्रदेश - 201001, फोन नं. 9650744655, ईमेल - kartik.tyagi171@gmail.com	08-09-2026 तथा एनपीए तिथि - 03-09-2026	प्लेट नंबर एफ-1, प्रथम तल, कुल क्षेत्रफल 102.23 वर्ग मीटर, प्लॉट नंबर 63, ब्लॉक-डी, सेक्टर-7, जीएमपी, पटेल नगर कॉलोनी, गांधियाबाद, उत्तर प्रदेश में स्थित आवासीय प्लेट का संघर्ष नाम और पर्सल सीमाएं - पूर्व- प्लॉट नंबर डी-62, पश्चिम- प्लेट नंबर 2, उत्तर- प्लॉट नंबर डी51 और डी52, दक्षिण- 30 फीट चौड़ी सड़क।
2	2. श्रीमती नीरज त्यागी पत्नी श्री निरंज त्यागी, पता : प्लेट नंबर एफ-1, प्रथम तल, प्लॉट नंबर 63, ब्लॉक-डी, पटेल नगर-2, गांधियाबाद, उत्तर प्रदेश - 201001 ऋण खाता सं. : ARND_STSO000000546503	01/05/18/22 / (हाथे बहाली बहाल धार सी अटलधन और बहाल धार मार) 07-09-2026 के अनुसार।	

उपरोक्त उल्लेखित मॉंग सूचना की तिथि से भुगतान / वसूली की तिथि तक देय अतिरिक्त ब्याज, प्रासंगिक खर्चों, लागत और प्रभार आदि भी देय होंगे। यदि उक्त उपायकारता एसीएल को भुगतान करने में विफल रहते हैं, तो एसीएल उक्त अधिनियम की धारा 13(4) और लागू नियमों के तहत उपरोक्त सुरक्षित संघटि / अवल संघटि के वित्तांक कार्रवाई करने के लिए स्वतंत्र होंगे, जिसकी पूर्ण जिम्मेदारी और जोखिम उपायकारता / कानूनी शक्तियों का होगा। उक्त उपायकारताओं / कानूनी शक्तियों को अधिनियम के तहत एसीएल को पूरा लिखित सन्मति के बिना किसी, सीज या किसी अन्य तरीके से उपरोक्त प्रतिप्रभु संघटि को हस्तांतरित करने से प्रतिबंधित किया जाता है। कृपया ध्यान दें कि यह सरफेसी अधिनियम, 2002 (का 54) की धारा 13(2) के तहत अंतिम सूचना है। यह करने की आवश्यकता नहीं है कि आदित्य बिड़ला कपिटल लिमिटेड (एसीएल) के पास उपायकारता(ओं) के लिखित अग्र सन्मति किसी भी या सभी अधिकारों का उपयोग करने का पूर्ण अधिकार होगा, और इसकी पूर्ण जिम्मेदारी, जोखिम तथा चर्च पूर्ण तरह से उपायकारता(ओं) की होगी।

दिनांक : 16-09-2026, स्थान : गांधियाबाद

प्राधिकृत अधिकारी, आदित्य बिड़ला कैपिटल लिमिटेड

THIS IS A PUBLIC ANNOUNCEMENT AND INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS

PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the DRHP and Draft Abridged Prospectus)



MAHARASHTRA OIL EXTRACTIONS LIMITED

Our Company was originally incorporated as 'Maharashtra Oil Extractions Limited' as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated November 21, 1995, issued by Registrar of Companies, Maharashtra at Bombay. Our Company was also issued a certificate for commencement of business on January 4, 1996, by the RoC. Subsequently, our Company was converted into a private limited company pursuant to a special resolution passed by our Shareholders on February 16, 1998, and the name of our Company was changed to 'Maharashtra Oil Extractions Private Limited' and consequently, a fresh certificate of incorporation was issued by the RoC on June 10, 1998. Subsequently, the name of our Company was changed to its present name i.e. 'Maharashtra Oil Extractions Limited' upon conversion of our Company into a public limited company pursuant to a special resolution passed by our Shareholders on December 28, 2024, and the fresh certificate of incorporation was issued by the Registrar of Companies, Central Processing Centre on March 10, 2025. For further details in relation to the changes in the name and registered office of the Company, see section titled "History and Certain Corporate Matters - Brief history of our Company - and Changes in the registered office of our Company" on page 320 of the draft red herring prospectus dated September 13, 2026 (the "DRHP" or the "Draft Red Herring Prospectus").

Corporate Identity Number: U15140MH1995PLC094639

Registered and Corporate Office: E-140 MIDC, Awdhan, Dhule, Maharashtra - 424001, India

Contact person: Jyoti Shah, Company Secretary & Compliance Officer, Telephone: +91 2562 239888; E-mail: cs@moepi.com; Website: www.moepi.com;

OUR PROMOTERS: BASANTLAL SHANKARLAL AGRAWAL, MANOJ BASANTLAL AGRAWAL, VANDANA MANOJ AGRAWAL, SHAILENDRA BASANTLAL AGRAWAL, ALKESH BASANTLAL AGRAWAL, OMPRAKASH SHANKARLAL AGRAWAL, ASHOK SHANKARLAL AGRAWAL AND KASIM ABDUL SAMAD BALESARIA

INITIAL PUBLIC OFFER OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF MAHARASHTRA OIL EXTRACTIONS LIMITED (OUR "COMPANY" OR THE "COMPANY" OR THE "ISSUER" FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH VALUE OF EACH (INCLUDING A PREMIUM OF ₹ [•] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹ 3,700.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 21,428,571 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AGGREGATING UP TO ₹ [•] MILLION ("OFFERED SHARES") BY CERTAIN SHAREHOLDERS ("PROMOTER GROUP SELLING SHAREHOLDERS") (SUCH SALE, THE "OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). FOR A COMPLETE LIST OF SELLING SHAREHOLDERS, SEE "THE OFFER" ON PAGE 77 OF THE DRHP.

OUR COMPANY, IN CONSULTATION WITH THE BRLMs, MAY CONSIDER A PRE-IPO PLACEMENT PRIOR TO FILING OF RED HERRING PROSPECTUS OF EQUITY SHARES, AS MAY BE PERMITTED UNDER APPLICABLE LAW AGGREGATING UP TO ₹ 250.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMs. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO

बालविवाह; शारीरिक शोषणप्रकरणी ५ जणांवर गुन्हा

■ घुळे । प्रतिनिधी

अल्पवयीन मुलगी असल्याची माहिती असतानाही तिचा विवाह लावून दिल्याने तसेच विवाहानंतर तिचे शारीरिक शोषण केल्याप्रकरणी शिरपूर तालुका पोलिस ठाण्यात पतीसह ५ अल्पवयीन असल्याची माहिती असतानाही जणांविरुद्ध गुन्हा दाखल करण्यात आला आहे.

शिरपूर तालुक्यातील हाडाखेड व दोंडवाडा परिसरात ही घटना घडली. पीडित मुलगी अल्पवयीन असल्याची माहिती असतानाही कल्पना देविदास गायकवाड (आई), देविदास नामा गायकवाड (वडील) रा. दंडेवाले बाबा नगर, मोहाडी, शिरपूर, निमा राजधर भिल

(सासू) आणि राजधर अभिमान भिल (सासरा) रा. हाडाखेड यांनी संगनमत करून तिचा विवाह राजू राजधर भिल याच्याशी लावून दिला. त्यानंतर राजू भिल याने तिच्याशी शारीरिक संबंध ठेवल्याने ती गर्भवती राहिली. त्यानंतर तिने एका मुलाला जन्म दिला. पीडितेने दिलेली माहिती तसेच रुग्णालयातील जबाबाच्या आधारे शिरपूर तालुका पोलिस ठाण्यात गुन्हा भारतीय न्याय संहितेचे कलम ६४/२, पोक्सो कायदा २०१२ चे कलम ४ व ६ तसेच बालविवाह प्रतिबंधक कायदा २००६ चे कलम १० व ११ प्रमाणे खरील पाच जणांवर गुन्हा नोंदविण्यात आला आहे. पुढील तासास पोलीस उपनिरीक्षक कचेरी करीत आहेत.



आ.कुणाल पाटील यांच्या वाढदिवसानिमित्त मोफत पशुधन लसीकरणाला उत्स्फूर्त प्रतिसाद

। घुळे । प्रतिनिधी

घुळे ग्रामीणचे माजी. आ.कुणाल पाटील यांच्या वाढदिवसानिमित्त घुळे कृषी यंत्र बाजार समिती येथे गुधनार्थ मोफत लसीकरण रम्यात आले. लसीकरणामुळे वसाळ्यात होणाऱ्या सार्थीचे ाजार रोखण्यात मोठी मदत होणार असल्याने शेतकऱ्यांनी समाधान व्यक्त केले आहे.

घुळे जिल्ह्याचे पाणीदार नेते माजी.आ.कुणाल पाटील यांच्या वाढदिवसानिमित्ताने सेवा समाहाचे आयोजन करण्यात आले आहे. त्याअनुषंगाने बाजार समितीचे सभापती योगेश पाटील आणि संचालक मंडळाच्यावतीने आज दि.१५ सप्टेंबर रोजी सकाळी दहा वाजता बाजार समितीच्या आगारात पशुधनार्थ मोफत लसीकरण कार्यक्रमाले आयोजन करण्यात आले होते.

यावेळी सभापती योगेश पाटील यांनी बोलताना सांगितले की, माजी आ.कुणाल पाटील यांचे शेतकरी, शेती, सिंचनाचे फार मोठ्याप्रमाणात काम केले आहे. त्याअनुषंगाने शेतकऱ्यांच्या आरुघ्यातील अविभाज्य घटक असलेल्या पशुधनार्ता मोफत लसीकरण कार्यक्रम आयोजित केला होता. माजी.आ.पाटील यांनी शेतकऱ्यांच्या जीवन समृद्ध व्हावे म्हणून सिंचन चळवळ राबविली. शेतकऱ्यांचे प्रश्न सोडविले, शिक्षण, आरोग्याच्या क्षेत्रात त्यांनी भरिव योगदान दिलेले आहे. त्यांच्या वाढदिवसाचे औचित्य साधून सेवा समाह साजरा करून त्याअंतर्गत विविध सामाजिक व लोकसेवेचे कार्यक्रम

DECLARATION

MY OLD NAME IS **BIBIFATMA**. MY NEW NAME IS **BIBI FATEMA MOHAMMAD MUSTUFA ANSARI**. ADD.-1997/98, AL-QADIR MANZIL, BABU SHETH GOND WALE MARG, MOMINPURA, DHULE-424001.

DECLARATION

MY OLD NAME IS **MO.MUSTUFA KADIR JULAHA**. MY NEW NAME IS **MOHAMMAD MUSTUFA ABDUL QADIR ANSARI**. ADD.-1997/98, AL-QADIR MANZIL, BABU SHETH GOND WALE MARG, MOMINPURA, DHULE-424001.

DECLARATION

MY OLD NAME IS **SUMAIYYA BANO MUDASSIR ANSARI**. MY NEW NAME IS **SUMAYYA BANO MUDASSIR ANSARI**. ADD.- PLOT NO.31, NEAR ANSAR MASJID, DILDAR NAGAR, DHULE-424001.

DECLARATION

MY OLD NAME IS **ANSARI MUDASSIR MUHAMMAD RAMZAN** MY NEW NAME IS **ANSARI MUDASSIR MUHAMMAD RAMZAN**. ADD.-PLOT NO.31, NEAR ANSAR MASJID, DILDAR NAGAR, DHULE-424001.

DECLARATION

MY OLD NAME IS **SUMAYYA BANO MUHAMMED SHABAN** MY NEW NAME IS **SUMAYYA BANO MUDASSIR ANSARI**. ADD.- PLOT NO.31, NEAR ANSAR MASJID, DILDAR NAGAR, DHULE-424001.

DECLARATION

MY OLD NAME IS **SUMAYYA BANO MUHAMMED SHABAN** MY NEW NAME IS **SUMAYYA BANO MUDASSIR ANSARI**. ADD.- PLOT NO.31, NEAR ANSAR MASJID, DILDAR NAGAR, DHULE-424001.

मोराणेत ४९ हजारांची घरफोडी

घुळे तालुक्यातील मोराणे परिसरातील हरीओम नगर येथे चोरट्याने घरफोडी करत रोख रकमेसह सोन्या-चांदीचे दागिने असा एकूण ४९ हजार ५०० रुपयांचा ऐवज चोरून नेला. याप्रकरणी घुळे तालुका पोलिस ठाण्यात अज्ञात चोरट्याविरुद्ध गुन्हा दाखल करण्यात आला आहे. अडिनी भगवान खिते (वय ३०, रा. प्लॉट नं. २३, हरीओम नगर, मोराणे, ता. घुळे) यांनी दिलेल्या फिर्यादीनुसार, दि.१३ सप्टेंबर रोजी मध्यरात्री अडीच वाजेच्या सुमारास ही चोरी झाली. चोरट्याने त्यांच्या घराच्या दरवाजाचे कुलूप तोडून घरात प्रवेश केला. त्यानंतर लोखंडी कपाटाचे दरवाजे व लॉकरचे कुलूप तोडून कपाटात ठेवलेली १५ हजारामधी रोकड, ३० हजारामधी सोन्याची पोत आणि ४ हजार ५०० रुपये किमतीचे चांदीचे तुकडे असा एकूण ४९ हजार ५०० रुपयांचा ऐवज लांबवला. चोरीचा पुढील तपास पोलिस हवालदार शिंदे करत आहेत.

■ घुळे । प्रतिनिधी

रात्री घरातून बाहेर पडल्यानंतर दुसऱ्या दिवशी २३ वर्षीय तरुणाचा मृतदेह नदीपात्रात आढळून आल्याने शहरात खळबळ उडाली आहे. देवपूर परिसरातील बिलाडी गावाच्या शिवारात ही घटना उघडकीस आली. तरुणाचा मृत्यू घातपातामुळे झाल्याची चर्चा परिसरात सुरू आहे.

देवपूर परिसरातील मुंबई-अग्रा महामार्ग क्र.३ जवळील बिलाडी गाव शिवारात काल दि. १४ रोजी दुपारी एका तरुणाचा मृतदेह

पाण्यात तरंगताना आढळून आला. घटनेची माहिती मिळताच आझादनगर पोलिसांनी घटनास्थळी धाव घेतली. पोलिसांनी मृतदेहाची ओळख पटवली असता तो एकांकिरा देवी मंदिराजवळील गट क्र. ७ मध्ये राहणारा कृष्णा लक्ष्मण चौधरी याचा असल्याचे स्पष्ट झाले. कृष्णा चौधरी हा रिवारी रात्री घरातून बाहेर पडला होता. मात्र, त्यानंतर तो घरी परतला नाही. दुसऱ्या दिवशी त्याचा मृतदेह नदीपात्रात आढळून आल्याने त्याच्या मृत्यूबाबत संशय व्यक्त केला जात आहे. आझादनगर पोलिसांत आकस्मिक मृत्यूची नोंद झाली आहे.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS

PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the DRHP and Draft Abridged Prospectus)



MAHARASHTRA OIL EXTRACTIONS LIMITED

Our Company was originally incorporated as 'Maharashtra Oil Extractions Limited' as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated November 21, 1995, issued by Registrar of Companies, Maharashtra at Bombay. Our Company was also issued a certificate for commencement of business on January 4, 1996, by the RoC. Subsequently, our Company was converted into a private limited company pursuant to a special resolution passed by our Shareholders on February 16, 1998, and the name of our Company was changed to Maharashtra Oil Extractions Private Limited and consequently, a fresh certificate of incorporation was issued by the RoC on June 10, 1998. Subsequently, the name of our Company was changed to its present name i.e. 'Maharashtra Oil Extractions Limited' upon conversion of our Company into a public limited company pursuant to a special resolution passed by our Shareholders on December 28, 2024, and the fresh certificate of incorporation was issued by the Registrar of Companies, Central Processing Centre on March 10, 2025. For further details in relation to the changes in the name and registered office of our Company, see section titled 'History and Certain Corporate Matters – Brief history of our Company - and Changes in the registered office of our Company' on page 320 of the draft red herring prospectus dated September 13, 2026 (the "DRHP" or the "Draft Red Herring Prospectus").

Corporate Identity Number: U15140MH1995PLC094639

Registered and Corporate Office: E-140 MIDC, Awdhan, Dhule, Maharashtra - 424001, India

Contact person: Jyoti Shah, Company Secretary & Compliance Officer;Telephone: +91 2562 239888; E-mail: cs@moepi.com; Website: www.moepi.com;

OUR PROMOTERS: BASANTAL SHANKARL AGRAWAL, MANOJ BASANTLAL AGRAWAL, VANDANA MANOJ AGRAWAL, SHAILENDRA BASANTLAL AGRAWAL, ALKESH BASANTLAL AGRAWAL,OMPRAKASH SHANKARLAL AGRAWAL, ASHOK SHANKARLAL AGRAWAL AND KASIM ABDUL SAMAD BALESARIA

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF MAHARASHTRA OIL EXTRACTIONS LIMITED (OUR "COMPANY" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE OF FACE ₹10 EACH VALUE OF EACH (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹ 3,700.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 21,428,571 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AGGREGATING UP TO ₹ [●] MILLION ("OFFERED SHARES") BY CERTAIN SHAREHOLDERS ("PROMOTER GROUP SELLING SHAREHOLDERS") (SUCH SALE, THE "OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"), FOR A COMPLETE LIST OF SELLING SHAREHOLDERS, SEE "THE OFFER" ON PAGE 77 OF THE DRHP. OUR COMPANY, IN CONSULTATION WITH THE BRLMs, MAY CONSIDER A PRE-IPO PLACEMENT PRIOR TO FILING OF RED HERRING PROSPECTUS OF EQUITY SHARES, AS MAY BE PERMITTED UNDER APPLICABLE LAW AGGREGATING UP TO ₹250.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMs. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPD PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPD PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPD PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS AND INTIMATED TO THE STOCK EXCHANGES WITHIN 24 HOURS OF SUCH PRE-IPD PLACEMENT, IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO [●]% OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND NET OFFER SHALL CONSTITUTE [●] % AND [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY RESPECTIVELY. OUR COMPANY, IN CONSULTATION WITH BRLMs, MAY OFFER A DISCOUNT OF UP TO [●] % TO THE OFFER PRICE (EQUIVALENT TO [●] % PER EQUITY SHARE) TO ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMs AND WILL BE ADVERTISED IN ALL EDITIONS OF THE [●], AN ENGLISH LANGUAGE NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION, ALL EDITIONS OF [●], A HINDI LANGUAGE NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION AND ALL EDITIONS OF [●], A MARATHI LANGUAGE DAILY NEWSPAPER WITH WIDE CIRCULATION (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid Offer Period for a minimum of one Working Day, subject to the Bid Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the change on the website of the BRLMs and at the terminals of the members of the Syndicate and by intimation to the Self-Certified Syndicate Banks ("SCSBs") and other Designated Intermediaries and Sponsor Bank(s) (defined hereinafter), as applicable.

The Offer is being made in terms of Rule 19(2)(B) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made in accordance with Regulation 6(1) of the SEBI ICDR Regulations, through the Book Building Process wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (such portion referred to as "QIB Portion"), provided that our Company in consultation with the BRLMs, may allocate up to 60% of the Net QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), out of which of which 40% shall be reserved as under: (i) 33.33% for domestic Mutual Funds; and (ii) 6.67% for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds, at or above the price at which allocation is made to domestic Mutual Funds; in the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹ 0.20 million and up to ₹ 1.00 million; and (b) two third of such portion shall be reserved for applicants with application size of more than ₹ 1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Investors in accordance with the SEBI (ICDR) Regulations, subject to valid Bids being received at or above the Offer Price and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price ("Retail Portion"). Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees (as defined hereinafter) bidding under the Employee Reservation Portion, subject to valid Bids being received from them at or above the Offer Price (net of Employee Discount, if any). All potential Bidders (except Anchor Investors) are required to mandatorily use the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID (in case of UPI Bidders using the UPI mechanism), in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank(s) under the UPI Mechanism, as applicable, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For further details, see section titled "Offer Procedure" on page 508 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of the Equity Shares pursuant to the Offer and has filed the DRHP and Draft Abridged Prospectus dated September 13, 2026 with SEBI and the Stock Exchanges on September 13, 2026. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP and the Abridged Prospectus filed with Securities and Exchange Board of India ("SEBI") shall be made available to the public for comments, if any, for period of at least 21 days, from the date of publication of this public announcement by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the Equity Shares are proposed to be listed, the websites of the BRLMs, i.e., IDBI Capital Markets & Securities Limited at www.idbicapital.com, Dolat Finserv Private Limited at www.dolatfinserv.com, Elara Capital (India) Private Limited at www.elaracapital.com and the website of our Company at www.moepi.com. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of publication of this public announcement in accordance with Regulation 26(2) of SEBI ICDR Regulations.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 26 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

For details of the main objects of the Company as contained in its memorandum of association, see "History and Certain Corporate Matters" on page 320 of the DRHP.

The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them see "Capital Structure" on page 107 of the DRHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
IDBI Capital Markets & Securities Limited 8th Floor, IDBI Tower, WTC Complex, Cuffe Parade, Mumbai - 400 005, Maharashtra, India Telephone: +91 22 4069 1953 E-mail: moel ipo@idbicapital.com Investor grievance e-mail: redressal@idbicapital.com Contact person: Himanshu Shekhar Jha / Sr Krishna Tapanyia SEBI registration number: INM000010866	Dolat Finserv Private Limited 301-308, Bhagwati House, A-19, Veera Desai Road, Andheri West, Mumbai - 400058, Maharashtra, India Telephone: +91 22 8547 9700 E-mail: moel ipo@dolatfinserv.com Website: www.dolatfinserv.com Investor grievance e-mail: info@dolatfinserv.com Contact person: Rohan Gupta / Aniket Shah SEBI registration number: INM000012643	Elara Capital (India) Private Limited One International Center, Tower 3, 21st Floor, Senapati Bapat Marg, Elphinstone Road (West), Mumbai - 400013, Maharashtra, India Telephone: +91 22 6164 6599 E-mail: maharashtraiipo@elaracapital.com Website: www.elaracapital.com Investor grievance e-mail: mb.investorgrievances@elaracapital.com Contact person: Astha Daga SEBI registration number: INM000011104	MUFG Intime India Private Limited (formerly Link Intime India Private Limited) C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India E-mail: maharashtraiipo@in.mpgms.mufg.com Investor grievance e-mail: maharashtraiipo@in.mpgms.mufg.com Contact person: Shanti Gopalakrishnan Website: www.in.mpgms.mufg.com SEBI registration number: INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER

Jyoti Shah, MAHARASHTRA OIL EXTRACTIONS LIMITED

E-140 MIDC, Awdhan, Dhule, Maharashtra - 424001, India; Telephone: +91 2562 239888; E-mail: cs@moepi.com; Website: www.moepi.com;

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place : Dhule, Maharashtra
Date : September 15, 2026

MAHARASHTRA OIL EXTRACTIONS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP and Abridged Prospectus dated September 13, 2026 with SEBI and the Stock Exchanges on September 13, 2026. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, on the websites of the BRLMs, i.e., IDBI Capital Markets & Securities Limited at www.idbicapital.com, Dolat Finserv Private Limited at www.dolatfinserv.com, Elara Capital (India) Private Limited at www.elaracapital.com and the website of our Company at www.moepi.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 26 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including India. The Equity Shares offered in the Offer have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") and shall not be offered or sold within the United States. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.

CONCEPT

